

Pursuant to the Rights Offering Circular dated October 31, 2024, US shareholders may be made eligible to participate by providing evidence satisfactory to the GreenFirst that such shareholder is an “accredited investor” within the meaning of Rule 501(a) of Regulation D promulgated under the U.S. Securities Act (“**Regulation D**”) in a manner which satisfies the requirements of Rule 506(c) of Regulation D.

ACTION REQUIRED:

Step 1:

Please sign and send back **prior to December 4, 2024:** (i) the [ineligible shareholder exempt purchaser status certificate](#); and (ii) supporting documentation to show you are an accredited investor to pbhumgara@grllp.com and kskerrett@grllp.com for email approval. Please also confirm the identity of your broker and the number of rights you hold. Section 2 of the certificate sets out what forms of support may be used to establish accredited investor status.

Step 2:

Non-registered shareholders: please have your broker contact the DTC Stock Dividend Department to request your rights to be released. DTC will require an indemnification from your broker that you are an accredited investor. DTC will then forward the request to Computershare Trust Company (our rights agent) and GreenFirst will confirm release based on the documents provided in Step 1. Your broker can then exercise the rights by the procedure DTC sets out. As a reminder the rights expire on December 11, 2024, but your broker may require instructions prior to that.

Registered shareholders: once email approval has been received, we will advise Computershare to provide you with the subscription agreement which needs to be completed and funds provided **prior to December 11, 2024**, to exercise your rights. Computershare will advise on the process to be undertaken to exercise your rights.